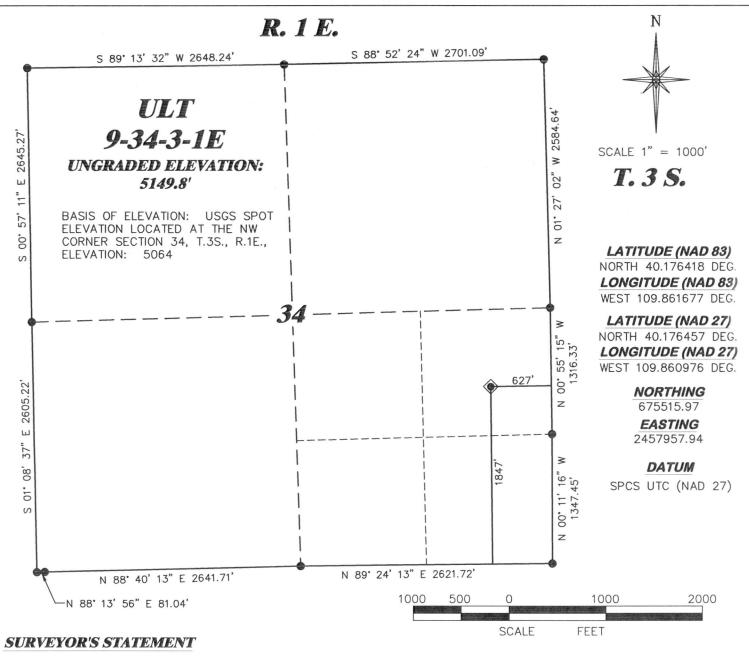
STATE OF UTAH

DEPARTMENT OF NATURAL RESOURCES AMENDED REPORT DIVISION OF OIL, GAS AND MINING													
APPLICATION FOR PERMIT TO DRILL									1. WELL NAME and NUMBER ULT 9-34-3-1E				
2. TYPE OF WORK DRILL NEW WELL REENTER P&A WELL DEEPEN WELL DEEPEN WELL								3. FIELD OR WILDCAT WILDCAT					
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO									5. UNIT or COMMUNITIZATION AGREEMENT NAME				
6. NAME OF OPERATOR UTE ENERGY UPSTREAM HOLDINGS LLC									7. OPERATOR PHONE 720 420-3235				
8. ADDRESS OF OPERATOR 1875 Lawrence St Ste 200, Denver, CO, 80202									9. OPERATOR E-MAIL rgarrison@uteenergy.com				
10. MINERA	L LEASE NUMBE		11. MINERAL OWNERSHIP				\dashv	12. SURFACE OWNERSHIP					
(FEDERAL, INDIAN, OR STATE) Fee					FEDERAL INDIAN STATE FEE				FEDERAL INDIAN STATE FEE				
13. NAME OF SURFACE OWNER (if box 12 = 'fee') Gilbert Maggs									14. SURFACE OWNER PHONE (if box 12 = 'fee') 321-917-4999				
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') 230 Park Avenue, ,									16. SURFACE OWNER E-MAIL (if box 12 = 'fee')				
	ALLOTTEE OR T	RIBE NAME	18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS					19. SLANT					
(if box 12 = 'INDIAN')				YES (Submit Commingling Application) NO					VERTICAL DIRECTIONAL HORIZONTAL				
20. LOCA	20. LOCATION OF WELL FO			OOTAGES	Q	TR-QTR	SECTION		TOWNSHIP	RANGE MERIDIA		ERIDIAN	
LOCATION AT SURFACE 1847 F			SL 627 FEL		NESE	34		3.0 S	1.0 E		U		
Top of Uppermost Producing Zone 1847 F			SL 627 FEL		NESE	34		3.0 S	1.0 E		U		
At Total Depth 1847 F				FSL 627 FEL		NESE	34		3.0 S	1.0 E U		U	
21. COUNT		JINTAH		22. DISTANCE TO NEAREST LEASE LINE (Feet) 627					23. NUMBER OF ACRES IN DRILLING UNIT 40				
				25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 920					26. PROPOSED DEPTH MD: 9350 TVD: 9350				
27. ELEVATION - GROUND LEVEL 5144				28. BOND NUMBER LPM9032132					29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 437478				
				Hole, C	Casing, and	Cement Info	ormation						
String	Hole Size	Casing Size	Length	Weight		ide & Thread Max		Wt.	Cement	Sacks	Yield	Weight	
Surf	12.25 7.875	8.625 5.5	0 - 1100	17.0	J-55 S N-80 L		9.9		Class G Light (Hibond)	450 300	3.66	15.8	
Prod	7.875	5.5	0 - 9350	17.0	IN-60 L	.T&C	3.3		Class G	150	2.95	11.0	
									Class G	450	1.65	13.0	
					ATTAC	HMENTS							
	VERIF	Y THE FOLLOWIN	IG ARE ATTA	CHED IN ACC	ORDANCE W	ITH THE UT	AH OIL AND	GAS	CONSERVATION GE	NERAL RULE	s		
I ✓ WE	LL PLAT OR MAP	PREPARED BY LICE	NSED SURVEYO	COMPLETE DRILLING PLAN									
AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)							FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER						
DIR	ECTIONAL SURV	EY PLAN (IF DIRECT	ORIZONTALLY D	ZONTALLY DRILLED) TOPOGRAPHICAL MAP									
NAME Jen	n Mendoza		TITLE Regulatory Specialist				PHON	IONE 720 420-3229					
SIGNATURE				DATE 03/23/2012				EMAII	MAIL jmendoza@uteenergy.com				
	er assigned 475246200	00	APPROVAL				Del	algerill					
				Per				Perm	mit Manager				



I, CLEMENT R. WILLIAMS, OF ROCK SPRINGS, WYOMING, HEREBY STATE: THIS MAP WAS MADE FROM NOTES TAKEN DURING AN ACTUAL FIELD SURVEY DONE UNDER MY DIRECT SUPERVISION ON MAY 1, 2011 AND THAT THIS PLAT CORRECTLY SHOWS THE LOCATION OF ULT 9-34-3-1E AS STAKED ON THE GROUND.

LEGEND

- WELL LOCATION
- ☐ BOTTOM HOLE LOC. (APPROX)
- FOUND MONUMENT
- ▲ PREVIOUSLY FOUND MONUMENT

PLAT OF DRILLING LOCATION FOR UTE ENERGY

1847' F/SL & 627' F/EL, NESE, SECTION 34, T. 3 S., R. 1 E., U.S.M. UINTAH COUNTY, UTAH

PRIFFIN & ASSOCIATES, INC.
(307) 362-5028 1414 ELK ST., ROCK SPRINGS, WY 82901